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# 2013 Transactions

## Mergers & Acquisitions



PEOPLES FINANCIAL SERVICES CORP.

*has merged with*




acted as special legal counsel to Peoples Financial Services Corp. in this transaction

November 2013

**GNB Financial Services, Inc.**

*has executed a definitive agreement to acquire*

**Liberty Centre Bancorp, Inc.**



is acting as special legal counsel to GNB Financial Services, Inc. in this transaction

August 2013




Repurchase of Warrant to Purchase 73,099 shares of common stock of Mid Penn Bancorp, Inc. at \$20.52 per share issued to the United States Department of Treasury under the Troubled Asset Relief Program



acted as special legal counsel to Mid Penn Bancorp, LLC in this repurchase

January 2013



**Phoenix Bancorp, Inc.**

Redemption of 875 Shares of Senior Non-Cumulative Perpetual Preferred Stock, Series A, issued to the United States Department of Treasury under its Small Business Loan Fund



acted as special legal counsel to Phoenix Bancorp, Inc. in this redemption

March 2013

## Other

## Capital Offerings

**Lorain Overlook Investments, LLC**

\$780,000

Six Units of Class B Non-Voting Membership Interests



acted as special legal counsel to Lorain Overlook Investments, LLC in this offering

January 2013

**Letterman Moore Holdings 2, L.P.**


\$5,000,000

5,000 Units of Limited Partnership Interests



acted as special legal counsel to Letterman Moore Holdings 2, L.P. in this offering

January 2013



\$5,375,000

Subordinated Notes



acted as special legal counsel to Monument Bank in this offering

December 2013

## Formation of De Novo Bank



formed a *de novo* bank in Bird-in-Hand, Lancaster County, Pennsylvania (first *de novo* bank since 2010 in the United States)



acted as special legal counsel to Bank of Bird-in-Hand in this formation

December 2013

**Alpha REI II, LLC**

\$480,000 Principal Amount

6-Year Interest Only 10% Fixed Rate Deferrable Cumulative Promissory Notes



acted as special legal counsel to Alpha REI II, LLC in this offering

April 2013

**Turnberry Investments, LLC**

\$2,053,000

2,053 Units of Class B Non-Voting Membership Interests



acted as special legal counsel to Turnberry Investments, LLC in this offering

September 2013

*These transactions appear as a matter of record only.*

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