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...Every Step of the Way.SM

2006 Transactions

Mergers and Acquisitions

First National Community Bank
FNCB

has acquired the
Honesdale, Pennsylvania Branch of
Harleysville National Bank & Trust Company



acted as special legal counsel to
First National Community Bank
in this transaction

November 2006


MID PENN BANK

The wholly-owned subsidiary of

MID PENN BANCORP

has acquired the
Steelton and Middletown, Pennsylvania Branches of

OMEGA BANK



acted as special legal counsel to
Mid Penn Bank
in this transaction

December 2006

STERLING FINANCIAL CORPORATION

has sold
Corporate Healthcare Strategies, LLC
to
David K. Stoudt



acted as special legal counsel to
Sterling Financial Corporation
in this transaction

December 2006

Capital Offerings



Codorus Valley Bancorp, Inc.

has issued
\$7 million in Trust Preferred Securities




acted as special legal counsel to
Codorus Valley Bancorp, Inc.
in this offering

June 2006



**Union National
COMMUNITY BANK**

has issued
\$6 million in Trust Preferred Securities




acted as special legal counsel to
Union National Community Bank
in this offering

July 2006


**Landmark
COMMUNITY BANK**

has completed
a Private Placement of Common Stock



acted as special legal counsel to
Landmark Community Bank
in this offering

November 2006

FNCB

has issued
\$10 million in Trust Preferred Securities



acted as special legal counsel to
First National Community Bancorp, Inc.
in this offering

December 2006

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These transactions appear as a matter of record only.