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 . . . Every Step of the Way.<sup>SM</sup>

## 2011 Transactions

### Mergers and Acquisitions

**AMP Holdings, Inc. and Principle Enterprises, LLC**



have acquired certain assets of

**C.A.F., Inc.**



acted as special legal counsel to AMP Holdings, Inc. in this transaction

June 2011

**AMP Holdings, Inc.**

has acquired

**Principle Enterprises, LLC**




acted as special legal counsel to AMP Holdings, Inc. in this transaction

June 2011

**AMP Holdings, Inc. and Principle Enterprises, LLC**



have acquired certain assets of

**Endless Mountain Trucking, Inc.**




acted as special legal counsel to AMP Holdings, Inc. and Principle Enterprises, LLC in this transaction

June 2011

**GNB Financial Services, Inc.**

has acquired

**The Herndon National Bank**



acted as special legal counsel to GNB Financial Services, Inc. in this transaction

August 2011

**Berkshire Bancorp, Inc.**

has merged with

**Customers Bancorp, Inc.**



acted as special legal counsel to Berkshire Bancorp, Inc. in this transaction

September 2011

### Capital Offerings

**Alpha REI V, LLC**

\$1,648,800

Private Placement of Class B and Class C Non-Voting Membership Interests



acted as special legal counsel to Alpha REI V, LLC in this offering

August 2011

**Oakmont Equity V, LLC**

\$5,300,000

Private Placement of Class B Non-Voting Membership Interests



acted as special legal counsel to Oakmont Equity V, LLC in this offering

December 2011

**Phoenix Bancorp, Inc.**

\$3.5 Million Senior Non-Cumulative Perpetual Preferred Stock, Series A, to the United States Department of the Treasury under its Small Business Lending Fund



acted as special legal counsel to Phoenix Bancorp, Inc. in this offering

July 2011

**Monument Bank**

\$2.97 Million Senior Non-Cumulative Perpetual Preferred Stock, Series A, to the United States Department of the Treasury under its Small Business Lending Fund



acted as special legal counsel to Monument Bank in this offering

July 2011


### Small Business Lending Fund

### Bond Counsel

**Upper Dauphin Industrial Development Authority**

\$1,755,000

The Londonderry School Series of 2011 Current Refunding Bond



acted as bond counsel to Upper Dauphin Industrial Development Authority

April 2011

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These transactions appear as a matter of record only.