

REGISTRATION FORM  
**2017**  
**M&A AND CAPITAL  
RAISING SEMINAR**  
**JUNE 7, 2017**  
**HERSHEY COUNTRY CLUB**

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Please enclose payment for all attendees with Registration Form.  
Make checks payable to Bybel Rutledge LLP and mail to:  
1017 Mumma Road, Suite 302, Lemoyne, PA 17043  
Attention: Deb Wilkinson  
or fax to: 717.731.8205

Please contact Deb Wilkinson with any questions  
at 717.731.1700  
or at wilkinson@bybelrutledge.com  
Only cancellations prior to May 29, 2017 will be refunded.

**JBR**  
BYBEL RUTLEDGE LLP  
1017 Mumma Road  
Suite 302  
Lemoyne, PA 17043

**M&A AND  
CAPITAL RAISING  
SEMINAR**

**JUNE 7  
2017**

**HERSHEY COUNTRY CLUB,  
HERSHEY, PA**

**Continental Breakfast**  
7:30 - 8:15 a.m.

**Seminar**  
8:15 a.m. - Noon

**Lunch**  
Noon - 1 p.m.

**Golf**  
1:15 - 5:30 p.m.

**JBR**  
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*Trusted Advisors to Companies  
... Every Step of the Way. SM*

# 2017 M&A AND CAPITAL RAISING SEMINAR

## OVERVIEW:

Mergers and acquisitions have been at the forefront of the financial services industry over the past year and the activity is expected to continue during 2017 and beyond. Preparation for opportunities is essential as a buyer or seller in the current fast-paced landscape.

Join community banking senior management, directors, accountants, and financial advisors for the 12th Annual Bybel Rutledge LLP M&A Seminar. Attendees return each year for an informative seminar, peer networking, and golf on the Hershey Country Club's historic West Course. No matter what side of a transaction your institution may be on, this seminar will provide timely and relevant information for strategic assessment in the new regulatory arena.



## SCHEDULE:

7:30 - 8:15 a.m.	<b>Registration/Continental Breakfast</b>
8:15 - 8:30 a.m.	<b>Introduction</b> Nicholas Bybel, Jr., <i>Bybel Rutledge LLP</i>
8:30 - 9:00 a.m.	<b>M&amp;A Outlook &amp; Pricing Trends</b> Jay Junior and Edward J. Losty, <i>Managing Directors, D A Davidson &amp; Co.</i>
9:00 - 9:40 a.m.	<b>Due Diligence - Where are the Bodies Buried &amp; How to Find Them</b> L. Renée Lieux and Lauren E. Hokamp, <i>Bybel Rutledge LLP</i>
9:40 - 10:10 a.m.	<b>Transaction Issues That Matter &amp; Make a Difference</b> Nicholas Bybel, Jr., <i>Bybel Rutledge LLP</i>
10:10 - 10:20 a.m.	<b>BREAK</b>
10:20 - 11:00 a.m.	<b>Accounting and Tax Issues that Make or Break a Transaction</b> Steven E. Morehart, CPA, <i>Assurance Partner, and</i> Glenn R. James, JD, CPA, <i>Tax Partner, BDO USA LLP</i>
11:00 - 11:25 a.m.	<b>Navigating the Regulatory Approval Process</b> Carter D. Frantz, <i>Bybel Rutledge LLP</i>
11:25—11:50 a.m.	<b>Capital Raising for Community Banks – What’s Happening – Why? at What Price?</b> G. Philip Rutledge, <i>Bybel Rutledge LLP</i>
11:50 - Noon	<b>Conclusion</b> Nicholas Bybel, Jr., <i>Bybel Rutledge LLP</i>
Noon - 1:00 p.m.	<b>Lunch</b> - The Traditions Room
1:15 - 5:30 p.m.	<b>Golf</b> - West Course, Hershey Country Club
5:30 p.m.	<b>Awards &amp; Reception</b>