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2018
**M&A AND CAPITAL
RAISING SEMINAR**
JUNE 6, 2018
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Please enclose payment for all attendees with Registration Form.
Make checks payable to Bybel Rutledge LLP and mail to:
1017 Mumma Road, Suite 302, Lemoyne, PA 17043
Attention: Deb Wilkinson
or fax to: 717.731.8205

Please contact Deb Wilkinson with any questions
at 717.731.1700
or at wilkinson@bybelrutledge.com
Only cancellations prior to May 28, 2018 will be refunded.

JBR
BYBEL RUTLEDGE LLP
1017 Mumma Road
Suite 302
Lemoyne, PA 17043

2018 M&A AND CAPITAL RAISING SEMINAR

HERSHEY COUNTRY CLUB, HERSHEY, PA



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BYBEL RUTLEDGE LLP

2018 M&A AND CAPITAL RAISING SEMINAR

OVERVIEW

Mergers and acquisitions have been at the forefront of the financial services industry over the past few years and the activity is expected to continue during 2018 and beyond. Preparation for opportunities is essential as a buyer or seller in the current landscape.

Join community banking senior management, directors, accountants, and financial advisors for the 13th Annual Bybel Rutledge LLP M&A Seminar. Attendees return each year for an informative seminar, peer networking, and golf on the Hershey Country Club's historic West Course. No matter what side of a transaction your institution may be on, this seminar will provide timely and relevant information for strategic assessment in the new regulatory arena.

SCHEDULE

7:30 - 8:15 a.m.	Registration/Continental Breakfast	10:10 - 10:20 a.m.	BREAK	11:50 - Noon	Conclusion
8:15 - 8:30 a.m.	Introduction Nicholas Bybel, Jr., <i>Bybel Rutledge LLP</i>	10:20 - 11:00 a.m.	Accounting Issues that Haunt, if not Exorcised Patrick Mulloy, <i>Partner and Suzanne Wonsler Marra, Partner, RSM US LLP</i>	Noon - 1:00 p.m.	Lunch - The Traditions Room
8:30 - 9:00 a.m.	M&A Outlook & Pricing Trends Michael D. Bennett, <i>Managing Director</i> and Eric Schwarzbach, <i>Executive Director, J.P. Morgan</i>	11:00 - 11:25 a.m.	Navigating the Regulatory Approval Process Carter D. Frantz, <i>Bybel Rutledge LLP</i>	1:15 - 5:30 p.m.	Golf - West Course, Hershey Country Club
9:00 - 9:40 a.m.	Due Diligence – What You Don't Know Can Hurt You L. Renée Lieux, <i>Bybel Rutledge LLP</i>	11:25 - 11:50 a.m.	Capital Raising for Community Banks – What's Happening – Why? at What Price? G. Phillip Rutledge, <i>Bybel Rutledge LLP</i>	5:30 p.m.	Awards & Reception
9:40 - 10:10 a.m.	Transaction Issues That Make or Break a Transaction Nicholas Bybel, Jr., <i>Bybel Rutledge LLP</i>				